



[Jubilee Platinum PLC](#) - JLP

Exercise of Warrants

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Jubilee Platinum PLC
13 February 2017

Registration number (4459850)

AltX share code: JBL

AIM share code: JLP

ISIN: GB0031852162

13 February 2017

**Jubilee Platinum PLC
("Jubilee" or "Company")**

Exercise of Warrants

Jubilee, the AIM-quoted and AltX-listed Mine-to-Metals specialist announces that it has received notification from a warrant holder to exercise 2 000 000 existing warrants in the issued share capital of Jubilee ("the Warrant Shares") at a price of 3.15975p (ZAR52.70c) per Warrant Share. The exercise of Warrant Shares amounts, in aggregate, to a cash value of £ 63,195.00 (ZAR 1,054,092.60).

The warrant holder holds a further 1 450 000 warrants priced at 3.15975p expiring 21 February 2017. The Warrant Shares are expected to be admitted to trading on AIM and listed on the AltX of the JSE Limited on or about 17 February 2017 and will rank pari passu with the ordinary shares of the Company in issue.

Total voting rights

The Company's total issued capital, after the issue of the Warrant Shares, will be 1 039 785 942 ordinary shares. As the Company does not hold any shares in Treasury, this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company following Admission.

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