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**06 August 2009**  
**AIM: JLP**  
**JSE: JBL**  
**Registration number: 4459850**  
**ISIN: GB0031852162**  
**Jubilee Platinum Plc**  
**("Jubilee" or "the Company")**

### **Further Issue of shares re Deferred Share Agreement**

The Company advises that application has been made to the London Stock Exchange for a total of 8,857,183 new ordinary shares of 1p each in Jubilee to be issued and admitted to trading on AIM on 7 August 2009. Of these shares, 4,960,978 are being issued following the deemed achievement of Performance Hurdle 2 of a Deferred Share Agreement, the terms of which were previously announced on 6 April 2009.

In addition, 3,896,205 new ordinary shares of 1p each are being admitted to trading in relation to a preference share subscription and sale agreement between Jubilee and K-Plats (Proprietary) Limited, as announced on 31 July 2009.

The new shares have been allotted and issued and will rank pari passu in all respects with the existing ordinary shares of the Company.

Following admission to trading of the above new shares, the total of Jubilee ordinary shares of 1p each in issue will be 129,007,437.

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**For further information please contact:**

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